



## Daily Market Report

29-Jun-2009 8:10 AM EDT

### Major Financial Market Information

	3m LIBOR	1 Day Change	10Y Gvt	1 Day Change	Equity	Last	1 Day Change			1 Day Change
US	0.60%	-0.00% ↓	3.48%	-0.05% ↓	DJIA	8,438	-0.40% ↓	Gold	\$942.00	-\$5.20 ↓
Germany	1.11%	-0.01% ↓	3.37%	-0.05% ↓	DAX	N.A.	N.A.	Silver	\$14.10	-\$0.24 ↓
Japan	0.46%	-0.00% ↓	1.38%	0.00%	Nikkei	9,877	0.83% ↑	Oil(WTI)	\$69.18	-\$0.57 ↓
Great Britain	1.19%	-0.01% ↓	3.63%	-0.09% ↓	MIB30	N.A.	N.A.	CRB	\$336.96	\$0.00
Italy	1.11%	-0.01% ↓	4.45%	-0.10% ↓	TSE30	10,390	0.33% ↑	30YTBond	4.28%	-0.06% ↓
Canada	0.61%	0.01% ↑	3.37%	-0.03% ↓	CAC40	N.A.	N.A.			
France	1.11%	-0.01% ↓	3.73%	-0.06% ↓	SMI	N.A.	N.A.			
Switzerland	1.11%	-0.01% ↓	2.34%	-0.03% ↓						

Good morning,

The US dollar depreciated against most major currencies on Friday after China's central bank again called for a new reserve currency. The Swiss franc ended the week lower against the euro and the dollar as the central bank allegedly sold its currency to support the economy.

Overnight, the dollar rose against 14 of the 16 major currencies after the People's Bank of China Governor Zhou stated that the foreign exchange reserve policy of the United States "is always quite stable." The yen fell after a report showed Japanese retail sales fell 2.8% in May from a year earlier and industrial output rose less than expected. The Australian and New Zealand dollars fell for the first time in five days as demand for the greenback rose and Asian stocks declined. The euro strengthened after a report showed that consumer confidence in the euro-zone improved.

No major economic releases today.

Sara Gvozdic, Analyst  
sara.gvozdic@wachovia.com

Disclaimer: The information provided in this document has been obtained or derived from sources believed to be reliable. Wachovia Corporation and its affiliates, including Wachovia Bank, N.A., do not guarantee its accuracy or completeness, nor does Wachovia Corporation or any of its affiliates, including Wachovia Bank, N.A., assume any liability for any loss that may result from the reliance by any person upon any such information or opinions. Such information and opinions are subject to change without notice, are for general information only and are not intended as an offer or solicitation with respect to the purchase or sales of any security or any foreign exchange transaction, or as personalized investment advice. Securities and foreign exchange transactions are not FDIC-insured, are not bank-guaranteed, and may lose value.