



## Daily Market Report

02-Jul-2009 7:53 AM EDT

### Major Financial Market Information

	3m LIBOR	1 Day Change	10Y Gvt	1 Day Change	Equity	Last	1 Day Change			1 Day Change
US	0.58%	-0.01% ↓	3.55%	-0.02% ↓	DJIA	8,504	0.68% ↑	Gold	\$935.80	\$4.90 ↑
Germany	1.06%	-0.01% ↓	3.40%	-0.01% ↓	DAX	N.A.	N.A.	Silver	\$13.56	-\$0.12 ↓
Japan	0.45%	-0.00% ↓	1.35%	0.01% ↑	Nikkei	9,940	-0.19% ↓	Oil(WTI)	\$69.34	-\$0.50 ↓
Great Britain	1.16%	-0.02% ↓	3.79%	0.10% ↑	MIB30	N.A.	N.A.	CRB	\$333.72	\$0.00
Italy	1.06%	-0.01% ↓	4.40%	-0.05% ↓	TSE30	10,375	-0.97% ↓	30YTBond	4.35%	-0.01% ↓
Canada	0.60%	0.00% ↑	3.40%	0.04% ↑	CAC40	N.A.	N.A.			
France	1.06%	-0.01% ↓	3.74%	-0.02% ↓	SMI	N.A.	N.A.			
Switzerland	1.06%	-0.01% ↓	2.36%	-0.01% ↓						

Good morning,

Yesterday, the US dollar and the yen fell against most major currencies as positive US and Chinese factory reports boosted stocks and increased investors' risk appetite. The euro reached its highest level against the dollar in almost a month on additional Chinese comments questioning the status of the greenback as a reserve currency.

The dollar and the yen strengthened overnight as risk appetite waned on expectations that the US unemployment rate rose to a 26-year high. The euro fell in anticipation of today's ECB meeting, and there was little change after policy makers kept the rate unchanged at 1%. Adding further strength to the dollar was a statement from a Chinese Foreign Ministry official that he was not aware of a plan to discuss a new reserve currency at the next G8 meeting, as was reported yesterday. The Swedish krona fell after the Riksbank unexpectedly lowered its benchmark rate by 25 bps to 0.25%.

US unemployment rate, nonfarm payrolls, and initial jobless claims will be released today.

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