



Daily Market Report

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Major Financial Market Information

	3m LIBOR	1 Day Change	10Y Gvt	1 Day Change	Equity	Last	1 Day Change			1 Day Change
US	0.59%	-0.01% ↓	3.58%	0.09% ↑	DJIA	8,447	-0.97% ↓	Gold	\$930.90	-\$10.00 ↓
Germany	1.07%	-0.02% ↓	3.41%	0.03% ↑	DAX	N.A.	N.A.	Silver	\$13.68	-\$0.34 ↓
Japan	0.45%	-0.00% ↓	1.34%	-0.01% ↓	Nikkei	9,958	1.79% ↑	Oil(WTI)	\$69.84	-\$1.65 ↓
Great Britain	1.18%	-0.01% ↓	3.69%	0.04% ↑	MIB30	N.A.	N.A.	CRB	\$333.72	-\$0.78 ↓
Italy	1.07%	-0.02% ↓	4.45%	0.01% ↑	TSE30	10,477	0.00%	30YTBond	4.36%	0.06% ↑
Canada	0.60%	-0.00% ↓	3.36%	-0.02% ↓	CAC40	N.A.	N.A.			
France	1.07%	-0.02% ↓	3.77%	0.04% ↑	SMI	N.A.	N.A.			
Switzerland	1.07%	-0.02% ↓	2.36%	0.01% ↑						

Good morning,

The US dollar strengthened against the euro and the pound yesterday as lower equities and a surprising drop in US consumer confidence intensified concerns over the state of the global economy. The Canadian dollar dropped to a 6-week low on falling crude oil prices and worse-than-expected Canadian retail sales and jobs numbers.

Overnight, the yen depreciated against the dollar, Swiss franc, and the pound, and fell to a two-week low against the euro as a Chinese manufacturing report eased global economic concerns and reduced demand for the safe-haven currency. A disappointing Tankan survey from the Bank of Japan also contributed to a weaker yen. The euro strengthened against the dollar as retail sales in Germany rose and European equities gained. The Canadian dollar rose against the dollar as crude rebounded.

Domestic economic releases include the ISM Manufacturing report, in addition to Pending Home Sales and Construction Spending.

Sara Gvozdic, Analyst
sara.gvozdic@wachovia.com

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