



Daily Market Report

30-Jun-2009 7:59 AM EDT

Major Financial Market Information

	3m LIBOR	1 Day Change	10Y Gvt	1 Day Change	Equity	Last	1 Day Change			1 Day Change
US	0.60%	-0.00% ↓	3.49%	0.01% ↑	DJIA	8,529	1.08% ↑	Gold	\$940.90	-\$1.10 ↓
Germany	1.10%	-0.01% ↓	3.38%	0.01% ↑	DAX	N.A.	N.A.	Silver	\$14.02	-\$0.08 ↓
Japan	0.46%	-0.00% ↓	1.35%	-0.03% ↓	Nikkei	9,783	-0.95% ↓	Oil(WTI)	\$71.49	\$2.31 ↑
Great Britain	1.19%	-0.00% ↓	3.65%	0.02% ↑	MIB30	N.A.	N.A.	CRB	\$334.50	-\$2.46 ↓
Italy	1.10%	-0.01% ↓	4.44%	-0.01% ↓	TSE30	10,477	0.84% ↑	30YTBond	4.30%	0.02% ↑
Canada	0.60%	-0.00% ↓	3.38%	0.01% ↑	CAC40	N.A.	N.A.			
France	1.10%	-0.01% ↓	3.73%	-0.00% ↓	SMI	N.A.	N.A.			
Switzerland	1.10%	-0.01% ↓	2.35%	0.01% ↑						

Good morning,

Yesterday, the US dollar and the yen fell against the euro after business and consumer confidence rose causing risk appetite to improve. The Swedish krona was the biggest winner versus the dollar as demand grew for Swedish debt. The Canadian dollar traded in a narrow range in anticipation of reports that may show the nation's economy shrank and US unemployment rose at a slower pace, despite a rise in crude oil prices.

The euro continued yesterday's rally as equities rose and optimism for a global economic recovery increased. Sterling rose against the dollar overnight to the highest level since October on favorable house prices and consumer confidence reports before erasing its gains as weaker-than-expected GDP numbers were released. The Australian dollar rose and the greenback fell as emerging-market equities trended higher, decreasing demand for the safe-haven currency.

US consumer confidence will be reported today, with an expectation that confidence rose to the highest level since September. Also released today are the US CaseShiller Home Price Index and the Japanese Tankan survey.

Sara Gvozdic, Analyst
sara.gvozdic@wachovia.com

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