



KBC Commodities Report

Written by CSOB Prague and KBC Brussels - More research on www.kbc.be/dealingroom

Headlines

- Gains in stocks support crude
- Gold eases as China does not consider the yellow metal suitable for asset allocation
- Improved global growth prospect increases copper price

		10/6/10	9/6/10		3/6/10		13/5/10	
		Close	Close	Daily Change	Close	Weekly Change	Close	Monthly Change
Crude								
Brent spot	USD/b	74.39	73.74	0.88%	72.88	2.07%	79.16	-6.03%
Brent - 1M	USD/b	75.16	74.08	1.46%	75.30	-0.19%	79.72	-5.72%
Brent - 2M	USD/b	76.21	74.71	2.01%	76.10	0.14%	80.94	-5.84%
Brent - 3M	USD/b	76.80	75.27	2.03%	76.79	0.01%	81.98	-6.32%
WTI spot	USD/b	75.48	74.38	1.48%	74.62	1.15%	74.38	1.48%
1,0% Fuel Oil FOB Barges Rdam	USD/t	443.50	437.00	1.49%	433.50	2.31%	479.50	-7.51%
3,5% Fuel Oil FOB Barges Rdam	USD/t	416.25	416.75	-0.12%	416.75	-0.12%	451.25	-7.76%
Jet FOB Barges Rdam	USD/t	698.00	689.25	1.27%	689.00	1.31%	733.50	-4.84%
Gasoil 0.1 FOB Barges ARA	USD/t	645.00	637.50	1.18%	636.75	1.30%	677.25	-4.76%
Diesel 10 PPM FOB Barges Rdam	USD/t	657.75	653.50	0.65%	651.00	1.04%	701.00	-6.17%
Base Metals - LME 3 M		10/6/10	9/6/10		3/6/10		13/5/10	
		Close	Close	Daily Change	Close	Weekly Change	Close	Monthly Change
Cu	USD/t	6410	6340	1.10%	6525	-1.76%	7160	-10.47%
Sn	USD/t	16450	16325	0.77%	17675	-6.93%	17800	-7.58%
Pb	USD/t	1684	1680	0.24%	1645	2.37%	2065	-18.45%
Zn	USD/t	1730	1754	-1.37%	1745	-0.86%	2160	-19.91%
Al	USD/t	1949	1928	1.09%	1955	-0.31%	2170	-10.18%
Aa	USD/t	1845	1825	1.10%	1810	1.93%	2005	-7.98%
Ni	USD/t	18945	19270	-1.69%	18675	1.45%	22775	-16.82%
Precious Metals - spot		10/6/10	9/6/10		3/6/10		13/5/10	
		Close	Close	Daily Change	Close	Weekly Change	Close	Monthly Change
Au	USD/oz	1217.8	1232.35	-1.18%	1208.05	0.81%	1232.33	-1.18%
Ag	USD/oz	18.24	18.12	0.66%	17.97	1.50%	19.43	-6.12%
Pt	USD/oz	1536.5	1527.5	0.59%	1545	-0.55%	1734	-11.39%
Pd	USD/oz	453	450	0.67%	451	0.44%	539.5	-16.03%

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