



KBC Commodities Report

Written by CSOB Prague and KBC Brussels - More research on www.kbc.be/dealingroom

Headlines

- Gold higher on worsening US outlook
- US DOE reports reports fall in domestic demand for petroleum
- Base metals lower on terrific new home sales

		25/8/10	24/8/10		18/8/10		28/7/10	
		Close	Close	Daily Change	Close	Weekly Change	Close	Monthly Change
Crude								
Brent spot	USD/b	71.49	71.36	0.18%	75.85	-5.75%	77.71	-8.00%
Brent - 1M	USD/b	73.80	72.50	1.79%	76.34	-3.33%	76.04	-2.95%
Brent - 2M	USD/b	74.23	73.04	1.63%	76.86	-3.42%	76.49	-2.95%
Brent - 3M	USD/b	74.81	73.67	1.55%	77.45	-3.41%	77.13	-3.01%
WTI spot	USD/b	72.07	71.24	n/a	75.39	-4.40%	77.06	-6.48%
1,0% Fuel Oil FOB Barges Rdam	USD/t	436.00	440.00	-0.91%	455.75	-4.33%	461.25	-5.47%
3,5% Fuel Oil FOB Barges Rdam	USD/t	410.00	409.00	0.24%	423.75	-3.24%	424.00	-3.30%
Jet FOB Barges Rdam	USD/t	666.00	662.00	0.60%	684.50	-2.70%	686.50	-2.99%
Gasoil 0.1 FOB Barges ARA	USD/t	615.75	611.75	0.65%	633.50	-2.80%	635.75	-3.15%
Diesel 10 PPM FOB Barges Rdam	USD/t	643.25	638.00	0.82%	656.25	-1.98%	652.00	-1.34%

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Base Metals - LME 3 M								
Cu	USD/t	7101	7137	-0.50%	7390	-3.91%	7170	-0.96%
Sn	USD/t	20200	20400	-0.98%	21000	-3.81%	19525	3.46%
Pb	USD/t	1961	2012	-2.53%	2123	-7.63%	2018	-2.80%
Zn	USD/t	1964	1991	-1.36%	2135	-8.01%	1955	0.46%
Al	USD/t	2003	2028	-1.23%	2105	-4.85%	2068	-3.14%
Aa	USD/t	2050	2075	-1.20%	2160	-5.09%	2065	-0.73%
Ni	USD/t	20090	20600	-2.48%	21900	-8.26%	20405	-1.54%

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Precious Metals - spot								
Au	USD/oz	1240.1	1229.75	0.84%	1229.55	0.86%	1163.55	6.58%
Ag	USD/oz	18.95	18.36	3.21%	18.37	3.16%	17.5	8.29%
Pt	USD/oz	1529	1515	0.92%	1532	-0.20%	1538	-0.59%
Pd	USD/oz	495.5	485	2.16%	489	1.33%	469.5	5.54%



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